

# Best Practices for Structuring Clinical Data in Medical Device Studies

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LIVE

Webinar December 7th 2022 | 15 CET / 9 am ET

## Presenters



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Co-Founder



Rasmus Blendal  
Product Manager

# Housekeeping



**Questions**



**Recording**



**Polls**

Learn how to **overcome** common pitfalls and **optimize**  
your clinical data collection efforts.

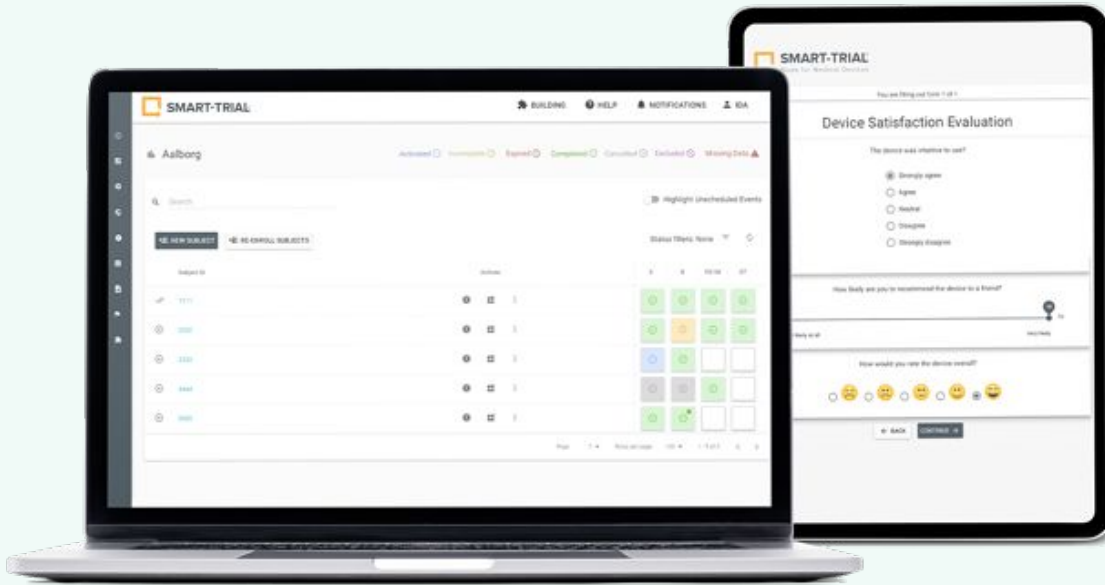


**Jon I. Bergsteinsson**  
Co-Founder



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Product Manager

# What Is SMART-TRIAL?



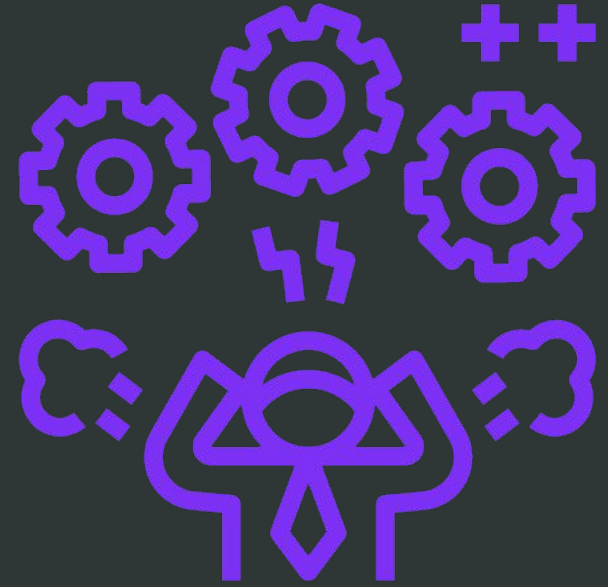
est. 2013

**The First and Only Electronic Data Capture (EDC) system designed for MedTech**

- Supported 400+ MedTech studies
- 100+ MedTech companies across 16 countries with sites all over the world
- Medical Device classes I, II(a&b), III and IVDs
- Clinical activities from pre- and post-market
- Customer audits from USA and EU authorities
- Customers completed clinical data submissions in N-America, EMEA, Oceania, and Asia

# POLL #1

On your screen now



# Why This Topic?

We've talked to too many frustrated clinicians.

We've seen too many datasets and reports end up needing additional work.

Increasing study cost, data quality and crucial time.

# **Clinical Study Data Collection**

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**Correct Data**

**VS**

**Clinical  
Workflow**

# What Happens When...

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we only think about  
collecting the correct data?



# Common Pitfalls

- New challenges for data entry staff at the site
- Increase the risk of erroneous and missing data
- Adds complexity to data analysis and reporting

# What Happens When...

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we think solely about the  
clinical workflow?

# Common Pitfalls

- Data structure becomes partitioned
- Increases time from export to reporting
- Introduces QA challenges for monitors and reviewers

# What Is Data Structure?

Original Table

ID	Name	Age	Batch	Major
001	Andy	20	2023	CS
002	Ben	18	2025	Mathematics
003	Lee	22	2022	CS
004	Eva	21	2022	Architecture

Sharding



Partition 1

ID	Name	Age	Batch	Major
001	Andy	20	2023	CS
002	Ben	18	2025	Mathematics

Partition 2

ID	Name	Age	Batch	Major
003	Lee	22	2022	CS
004	Eva	21	2022	Architecture

# From Protocol to Results

## Study Protocol

Complex study protocols introduce additional intervention and measurements that increase complexity of clinical workflow.

## Data Entry

Complex clinical workflows, reduce the likelihood of people entering correct data at the “correct time”, resulting in frustration, missing data and lack of oversight.

## Data Analysis

More time spent on data cleaning, restructuring and understanding the data structure, than the data itself. Increases cost and time to reporting.

# Start With the End in Mind

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Define your reporting requirements before  
designing your data entry forms





# Common Pitfalls

During EDC setup and eCRF/ePRO designs

# POLL #2

On your screen now



# Problem #1 - Repeated Variables

**When the same value/outcome is collected in multiple ways and places**

Blood pressure	
Systolic	Diastolic
134	91

Blood pressure systolic

☐ Normal: <120

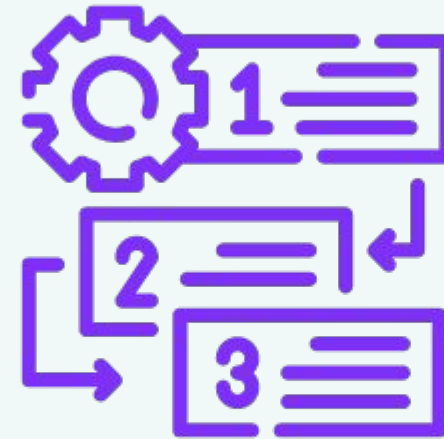
☒ At risk: 120–139

☐ High: >140

# Solution #1 - Repeated Variables

**Plan the eCRF setup**  
**before you start**

Standardize how variables are collected



# Problem #2 - One Visit, One Form

Excessively long forms

182. Copy of Har du fle...
183. Copy of Har du fle...
184. Copy of Har du fle...

Requires additional work to analyze

Shoe size
43
Lymphocytes (cells/L)
17822

# Solution #2 - One Visit, One Form

Think in domains and results

One Form, One Domain

Don't forget: Clinical Workflow

# Problem #3 - Validation Rules

Not using them.



Height (cm)

276|

# Solution #3 - Validation Rules

Use an eCRF setup template.

No.	Question Text	Type	Export Label (optional)	Answer possibilities (optional)	Showrule (optional)	Help text (optional)	Mandatory?	Decimal? (only for no.)	Validation Rules (optional)
1	Date of Visit	Date	dateOfVisit			Please specify the date of the visit	Yes		<= date of fill out
2	Is the subject healthy?	Yes/No	subjectHealthy	0=No, 1=Yes		According to protocol description	Yes		
3	What's wrong?	Free text			if Q2 = 1		Yes		
4	Subject's height (m)	Number	height			meters	Yes	Yes	<1,0 (block answer) <1,0 (alert: People below 1 meter are not eligible in this study) >2,5 (block answer)

# Problem #4 - Validation Rules in the Wild

Studies happen in the  
real world.

With real people.



# Solution #4 - Validation Rules in the Wild

Remember outliers.

Allow for flexibility.

Heart rate
144
Answer should be less than or equal to 120



# Problem #5 - Using Free Text

Fast to set up!

Expensive to analyze.

Please note the symptoms experienced by the patient

Please answer this question

# Solution #5 - Using Free Text

Create options!

Does the patient experience any symptoms?

☒ Yes  
☐ No

Please select all the symptoms that apply:


- ☐ Productive cough
- ☐ Spontaneous sputum production
- ☐ Shortness of breath
- ☐ Chest Pain
- ☐ Haemoptysis
- ☐ Loss of appetite
- ☐ Weight loss
- ☐ Fever
- ☐ Night sweats
- ☐ Fatigue
- ☐ Other

Please select at least one option

# Problem #6 - Using Patient Reported Outcomes

**Setup as ePRO**  
**Fill out as CRF**

How effective would you say the treatment is?



0 1 2 3 4 5 6 7 8 9 10

Not Effective Very Effective

# Solution #6 - Using Patient Reported Outcomes

**Optimize for  
transcribing**

How effective would you say the treatment is?

3.5

# Problem #7 - Patient Reported Outcomes

**NOT using ePRO**



# Solution #7 - Patient Reported Outcomes

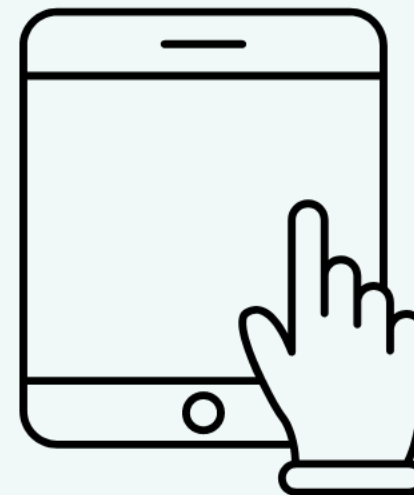
**Try it!**

## Consider

Study population

**Where** to fill it out?

Language



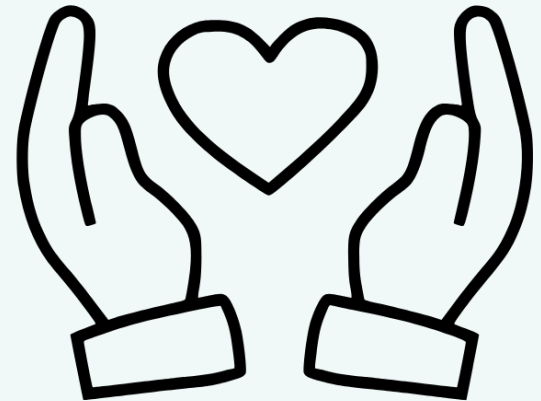
# Common Pitfalls

With data export and preparations  
for data analysis



# Mishandling Raw Data

**Raw data files, such as .CSV  
should be treated with care**







**Do Not**  
**Double Click**

```
U_F10_Q5"; "9mFU_F3_Q1"; "9mFU_F3_Q2"; "9mFU_dateOfVisit_"; "9mFU_vitalSigns_HR"; "9mFU_vitalSigns_Q4"; "9mFU_vita
italSigns_seatedBloodPressure_rightArm_dia"; "9mFU_vita
italSigns_seatedBloodPressure_leftArm_dia"; "9mFU_F10_Q1_
3"; "9mFU_F10_Q2"; "9mFU_F10_Q3"; "9mFU_F10_Q4"; "9mFU_F10_
it_date"; "12mFU_vitalSigns_resp"; "12mFU_vitalSigns_Q2";
mFU_vitalSigns_seatedBloodPressure_rightArm_sys"; "12mFU_
12mFU_vitalSigns_seatedBloodPressure_leftArm_sys"; "12mFU_
12mFU_F10_Q1_0"; "12mFU_F10_Q1_1"; "12mFU_F10_Q1_2"; "12mFU_
U_F10_Q4"; "12mFU_F10_Q5"; "12mFU_F3_Q1"; "12mFU_F3_Q2"; "
ation_F11_Q3"; "termination_F11_Q4"
1"; "Mount sinai hospital"; "2021-03-01"
"; "Incomplete"; "Not
o"; "No"; "Female"; "Subject is surgically sterile"; ".b";
.66"; "60"; "21.77"; ".n"; ".b"; "2019-03-01"; "66"; ".b"; "55
ns"; ".ns"; "1:1"; "1"; "Yes"; ".b"; "Yes"; "603df54f579ed929
"; "80"; "130"; "78"; ".ns"; "A little"; ".ns"; ".ns"; "1:1"; "2
1ffd91bc0e74b78c54e8a"; "2021-03-22"; "88"; ".b"; "77"; "37
"; ".b"; ".b"; ".b"; ".b"; ".b"; ".b"; ".b"; ".b"; ".b"
2"; "Mount sinai hospital"; "2021-03-01"
"; "Completed"; "Not Active"; "2021-03-01"; "Yes"; "Yes"; "Y
Asian"; ".ns"; ".ns"; ".ns"; ".h"; "1.8"; "60"; "18.52"; ".n";
".n"; ".n"; ".ns"; ".ns"; ".ns"; "A lot"; "530:0"; "3"; "Yes";
"120"; "80"; "120"; "80"; "None"; "A little"; ".ns"; ".ns"; "1
60,60c8618b4bb2152330454f9d"; "2021-08-03"; "80"; ".b"; "4
s"; ".ns"; "2:2"; "10"; "Yes"; ".h"; "Yes"; "61499b5f61ff1752
3"; "Mount sinai hospital"; "2021-03-01"
"; "Completed"; "Not Active"; "2021-03-01"; "Yes"; "Yes"; "Y
Asian"; ".ns"; ".ns"; ".ns"; ".b"; "1.9"; "90"; "24.93"; ".b";
"; "133"; "89"; ".ns"; ".ns"; "Some"; ".ns"; "3:0"; "3"; "Yes";
"130"; "80"; "134"; "90"; "None"; ".ns"; ".ns"; ".ns"; "1:1";
77"; "37.8"; "120"; "80"; "115"; "80"; ".ns"; "A
"; "61c185451b07572220f06f"; ".b"; ".b"; ".b"; ".b"; ".b"
```

# VS.

```
Q2;6mFU_F10_Q3;6mFU_F10_Q4;6mFU_F10_Q5;6mFU_F3_Q1;6mFU_F3_Q2;  
talSigns_Q2;9mFU_vitalSigns_HR;9mFU_vitalSigns_Q4;9mFU_vitalS  
gns_seatedBloodPressure_rightArm_dia;9mFU_vitalSigns_seatedBl  
dPressure_leftArm_dia;9mFU_F10_Q1_0;9mFU_F10_Q1_1;9mFU_F10_Q1  
Q4;9mFU_F10_Q5;9mFU_F3_Q1;9mFU_F3_Q2;12mFU_dateOfVisit_date;1  
alSigns_HR;12mFU_vitalSigns_Q4;12mFU_vitalSigns_seatedBloodPr  
essure_rightArm_dia;12mFU_vitalSigns_seatedBloodPressure_left  
rm_dia;12mFU_F10_Q1_0;12mFU_F10_Q1_1;12mFU_F10_Q1_2;12mFU_F10  
_F10_Q5;12mFU_F3_Q1;12mFU_F3_Q2;termination_F11_Q1;terminatio  
  
01;Mount sinai hospital;01/03/2021  
ncomplete;Not Active;01/03/2021;Yes;Yes;Yes;No;No;No;Female;S  
ns;.ns;.ns;.b;0,0875;60;0,928472222;.n;.b;01/03/  
tle;.ns;.ns;01.01;1;Yes;.b;Yes;603df54f579ed929405535e3;01/06  
  
4f579ed929405535e3,6051ffd91bc0e74b78c54e8a;22/03/  
;.b;.b;.b;.b;.b;.b;.b;.b;.b;.b;.b;.b  
02;Mount sinai hospital;01/03/2021  
ompleted;Not Active;01/03/  
.ns;Asian;.ns;.ns;.ns;.h;01.08;60;18.52;.n;.b;28/02/  
;A lot;530.00.00;3;Yes;.b;No;.b;10/06/  
  
ca4bb2152330d9a660,60c8618b4bb2152330454f9d;03/08/  
e;.ns;.ns;.ns;02.02;10;Yes;.h;Yes;61499b5f61ff175228dfa175;.b  
03;Mount sinai hospital;01/03/2021  
ompleted;Not Active;01/03/  
.ns;Asian;.ns;.ns;.ns;.b;01.09;90;24.93;.b;.b;01/03/  
ome;.ns;03.00;3;Yes;.b;No;.b;01/03/  
;.ns;.ns;01.01;0;Yes;.b;No;.b;21/12/  
;A  
5451b97572220f96fac;.b;.b;.b;.b  
-004;Mount sinai hospital;01/03/2021 21.22:01/03/2021
```

# Software such as MS Excel and Numbers can change your data

- Date and time can be reformatted
- Numbers changed, because of decimals and periods
- Splitting text into separate rows

# Standardize the Data Export

**Different configs result in different data.**



# Remember to..

- Include only one header at a time
- Be consistent with date/time formats
- Include the same attributes/identifiers
- Define work instructions

# Export Labels

## The important first

There can be a lot of variables in a study.  
Start with labeling the primary outcomes, and build from there.

## The statistician

Involve the statistician in the label creation. This ensures the labels can be imported/used in their statistical software.

## The company

Same outcomes/variables are often collected across studies/departments. Create a company wide structure for labels!

# Time for Q&A

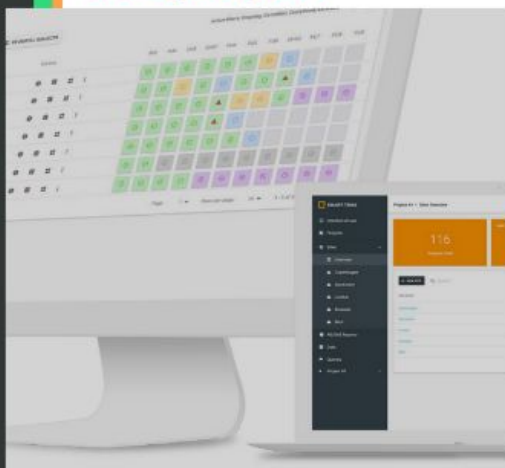




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*by greenlight guru*

# Learn More about SMART-TRIAL

## How to Plan a Clinical Data Management Setup for Electronic Data Capture Systems



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## ECRF TEMPLATE FOR CLINICAL INVESTIGATIONS AND PMCF STUDIES

No.	Question / Item	Expected Label / Response	Answer / Response (Optional)	Comments / Notes (Optional)	Help / Link (Optional)	Monitored / Y/N	Evaluated / Only for EDC	Validated / Valid (Optional)	Calculation / Formula
1	Study ID/Code	Text	Study ID/Code			Yes		Yes (date of EDC set up)	
2	Is this a repeat assessment?	Yes/No	Is this a repeat assessment?			Yes			
3	Is this a repeat assessment?	Yes/No	Is this a repeat assessment?			Yes			
4	Subject's height (cm)	Text	Subject's height (cm)			Yes	Yes	Yes (date of EDC set up)	
5	Subject's weight (kg)	Text	Subject's weight (kg)			Yes	Yes	Yes (date of EDC set up)	
6	How many assessments have this subject had?	Text	How many assessments have this subject had?			Yes			
7	How many assessments have this subject had?	Text	How many assessments have this subject had?			Yes	Yes	Yes (date of EDC set up)	
8	How many assessments have this subject had?	Text	How many assessments have this subject had?			Yes	Yes	Yes (date of EDC set up)	
9	How many assessments have this subject had?	Text	How many assessments have this subject had?			Yes	Yes	Yes (date of EDC set up)	
10	How many assessments have this subject had?	Text	How many assessments have this subject had?			Yes	Yes	Yes (date of EDC set up)	
11	How many assessments have this subject had?	Text	How many assessments have this subject had?			Yes	Yes	Yes (date of EDC set up)	
12	How many assessments have this subject had?	Text	How many assessments have this subject had?			Yes	Yes	Yes (date of EDC set up)	

The key to an effective Electronic Data Capture (EDC) system setup is proper planning. If electronic Case Report Forms (eCRF) are not prepared well before setup, you can risk lower data quality, missing data and delayed study start.

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